

# EXECUTIVE RESEARCH WORKSHOP

An immersive experience towards an industry credential

20 NOVEMBER, 2019 09:00 AM - 05:00 PM

Bringing executive research training to a city near you! Today's event allows you to receive step-by-step guidance while exchanging best practices with fellow search professionals.

A live face-to-face Expert Forum series as part of our Certificate in Executive Research (CER) course. This is a comprehensive opportunity to develop core skills that will enhance your ability to succeed and Rachel Roche, Founder & become AESC certified in a shortened span of time.

# **EXECUTIVE** RESEARCH WORKSHOP

President of Smart Search, will lead the event in building core executive research skills.



# CERTIFICATE **EXECUTIVE** RESEARCH

Essential credential in the field or executive research

From name generation to pitching to qualifying candidates, the course covers the fundamentals of executive research. Completion of the course yields an industry-recognized credential. The program is divided into three parts: 1. Foundation Course,

- 2. Expert Series,
- 3. Examination.

# **FOUNDATION COURSE**

The Foundation Course provides a comprehensive understanding of the profession.

Topics will cover the history of executive search, a constructed kit of tools and strategies, and due diligence and legislative issues pertinent to the role.

\*The Foundation Course must be completed before attending the Workshop.



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### **EXPERT TRAINING**

Industry expert, Rachel Roche, who has 30+ years of experience in retained search, will deliver a unique experience with live guided direction and direct face-to-face feedback as researchers partake in role-play scenarios addressing challenges that they face on a daily basis.

Learn in a collaborative environment while obtaining key insights and exchanging best practices with fellow peers.

# EXAMINATION

A case study which involves making three roleplay phone calls on the topics of sourcing, pitching, and qualifying.

Su Jin You, the Education & Outreach
Coordinator, will be in contact with the results of
your Foundation Course review. Should you
receive a passing grade of 70% or above, you will
be scheduled for the final examination.



# WORKSHOP TOPICS

QUALIFYING CANDIDATES OVER THE PHONE AND TALKING ABOUT COMPENSATION

> Organizing and controlling the qualifying call while quantifying what you hear

OVERCOMING
CANDIDATE
OBJECTIONS AND
MANAGING
CANDIDATE
INTEREST

Uncovering the real candidate objection and maintaining candidate interest every step of the search process

OI GETTING PAST THE GATEKEEPER AND PITCHING YOUR SEARCH EFFECITVELY

Overcoming barriers of communication and comprehnsively framing the pitching call

SOURCING CONVERSATIONS

Mastering the 'sourcing first' strategy

A networking lunch will be served at noon with networking breaks throughout the day.

# **TESTIMONIAL NO.2**

"It was a well presented, practical forum designed in such a way that allowed new ideas to be disseminated easily and clearly.

The forum also provided an excellent gauge as to what we were doing right as a firm and what we could improve on." 
Business Manager The Insight Group, Australia

# **TESTIMONIAL NO.4**

"Great opportunity to learn from expert about their personal best-practice experiences and sharing them with participants

from all over the world with various different cultural backgrounds. The excellent structured program provides also extensive insights about the differences in cross-country approaches." - Researcher, Steinbach & Partner, Germany

### **TESTIMONIAL NO.6**

"I thoroughly enjoyed the course, and would absolutely recommend it to anyone looking to develop their research/recruiting skills." - Research Associate, Epsen Fuller,

# **TESTIMONIAL NO.1**

"Wonderfully thoughtful, clear, and encouraging presentation." - Research Associate, Janet Wright & Associates, Canada

# **TESTIMONIAL NO.3**

"The course provided an excellent opportunity to learn from industry experts, gain practical insights, and exchange knowledge with an exceptional cohort of fellow researchers around the world." -Senior Research Associate, Stanton Chase

# **TESTIMONIAL NO.5**

"An excellent and most worthwhile tool for Research at all levels...Rachel Roche gave insight into all the problem areas that we confront almost on a daily basis...the solutions are never easy to define and Rachel's understanding embraces them all clearly...instructively, an excellent and beneficial forum. Thank you for the opportunity." - Associate, Maes & Lunau, Netherlands